

### **ABOUT BUSINESS FORWARD**

Business Forward, a national trade association, works with more than 100,000 business leaders across the country, including more than 4,500 here in Ohio. We've organized hundreds of briefings on how to help women succeed in the workplace, provide for their families, and grow our economy.

Our leaders represent a range of industries and business sizes. It is a highly active, civic-minded, bipartisan group.

Six in 10 members of our network are women, and they are substantially more active than the men in our network. They also carry two-thirds or more of the household duties that come with raising children. Helping women advocate for affordable health care, climate action, sensible immigration laws, and other reforms is among our most significant accomplishments.

This report is part of a series on women's progress in the workplace and the importance of reproductive health care to women's careers, their families' security, and America's economic competitiveness. More than 200 Ohio business leaders have participated by signing a statement in support of reproductive health care, providing case studies and individual testimony, and participating in our briefings on developments in reproductive health care.

The proportion of women at every level in corporate America has hardly changed. Progress isn't just slow. It's stalled.

WOMEN IN THE WORKPLACE 2018 (OCTOBER 2018)

McKinsey & Company

### **EXECUTIVE SUMMARY**

Women are America's largest potential driver of economic growth. By simply helping women match men's labor force participation, we could grow our economy by \$1 trillion.¹ But women cannot realize their potential in the workplace if government makes it harder for them to plan when to have kids. Reproductive health is a critical, but often overlooked, service to working women.

- 1. After decades of gains, women's progress in the workplace has stalled. They remain overrepresented in low-paying jobs, underrepresented in high-paying jobs, overworked at home, and undermined at the office.
- 2. The cost to women and their families is enormous. In the U.S. women earn 82 cents for every dollar men make, and 78 cents<sup>2</sup> in Ohio. They are working 26.4% more hours per year than they did in 1980<sup>3</sup> to provide for their families.
- 3. The cost to our economy is also enormous. If women worked and earned at the rate men do, our economy would be \$1 trillion bigger.<sup>4</sup>
- 4. That's why so many of our global competitors are helping women succeed at work. They invest three times more supporting working women than the U.S. does. The U.S., once a leader, now ranks 20th out of the world's 22 advanced economies on women's labor participation rate.
- 5. The Trump Administration, Republicans in Congress, and other officials here in Ohio are restricting reproductive health care and family planning services.



REPRODUCTIVE HEALTH CARE
INCLUDES ENSURING ACCESS
TO ABORTION AND
AFFORDABLE BIRTH CONTROL,
AND ENDING PREGNANCY
DISCRIMINATION.

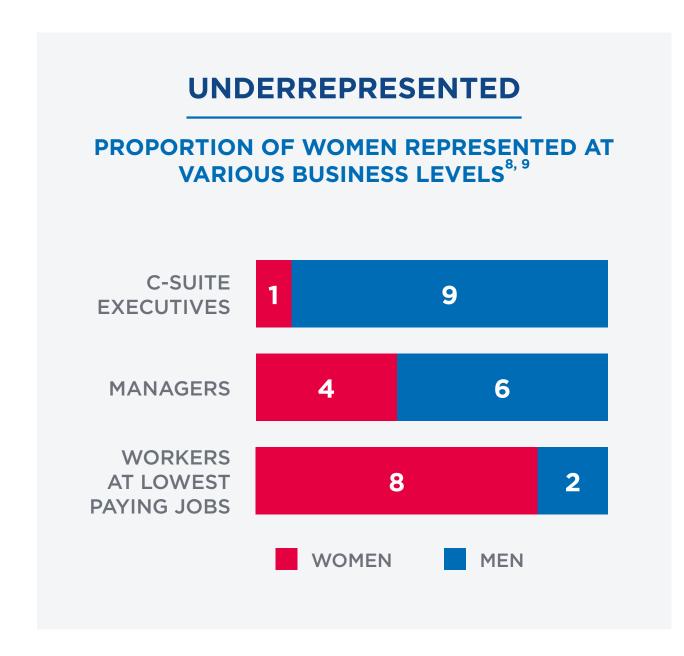


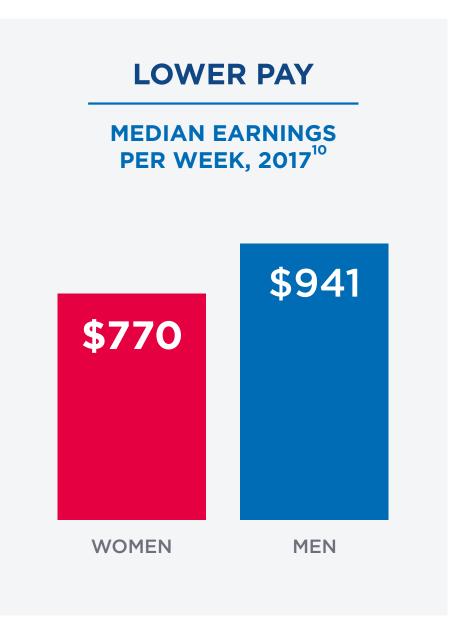
FAMILY PLANNING CLINICS
PROVIDE BIRTH CONTROL,
OFFER PREGNANCY TESTS &
COUNSELING, HELP CLIENTS
WHO WANT TO CONCEIVE,
PROVIDE PRECONCEPTION
& STI/HIV SERVICES.

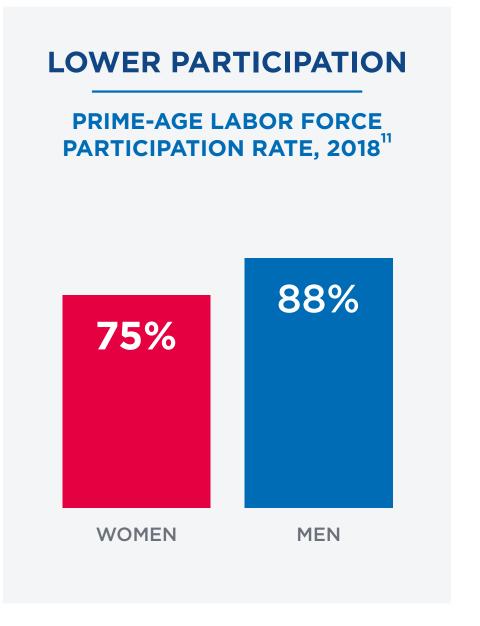
### WOMEN'S PROGRESS IS STALLED, AND TODAY'S GENDER GAP = \$1+ TRILLION IN LOST INCOME

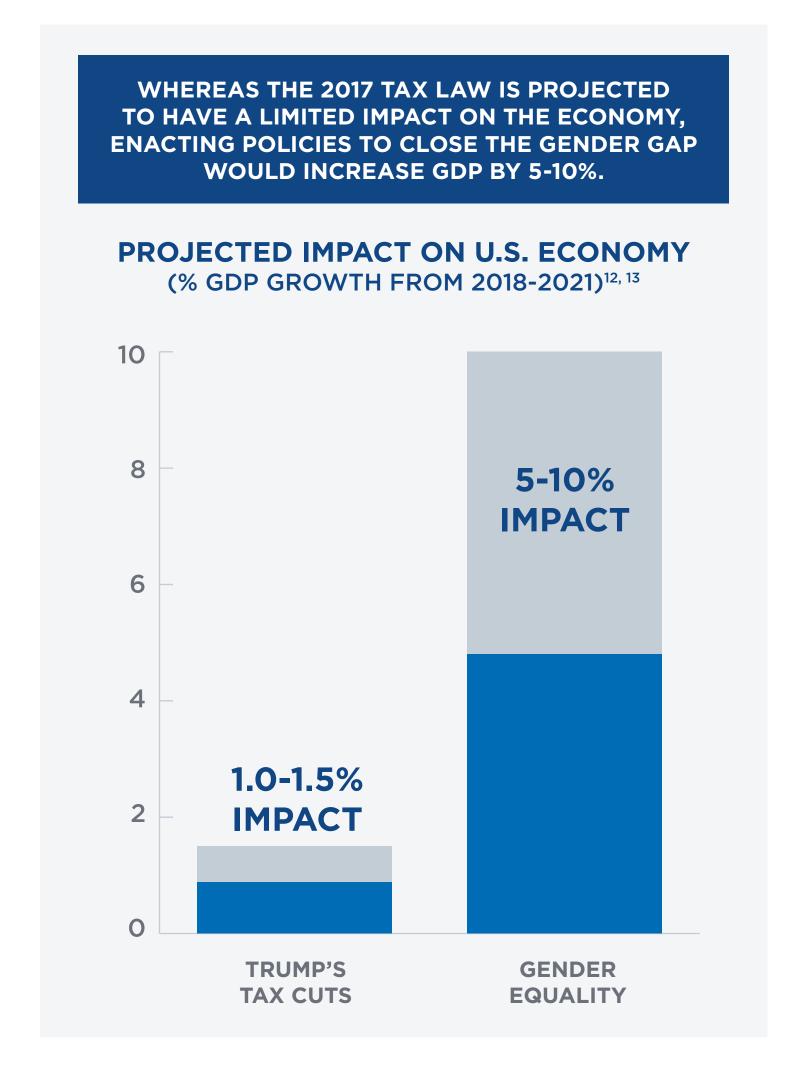
Women who work full-time earn just 82% of what their male counterparts earn. Women earn less, in part, because they tend to work in jobs and industries that pay less. In other words, they are overrepresented in low-paying jobs and underrepresented in higher paying ones. They are also less likely to be promoted. For every 100 men promoted to manager, 79 women are. Closing the gap requires both (1) helping more women enter the workforce and (2) helping more women enter higher paying fields, like engineering.

Women experience lower labor force participation rates than men. Helping women match men's participation rate would increase our GDP by 5-10%. McKinsey, S&P, and Citi estimate the impact of closing the gender gap is between \$1 trillion and \$1.6 trillion.









### WOMEN IN OHIO EARN 78 CENTS FOR EVERY DOLLAR MEN MAKE

### WAGE GAP<sup>14</sup>

Women in Ohio who work full-time, year-round earn 78 cents for every dollar men with similar jobs earn.



Over a career that leads to a deficit of:

\$459,080



### WOMEN OF COLOR<sup>15</sup>

The gap is larger for women of color:

**LATINAS** 

\$0.61

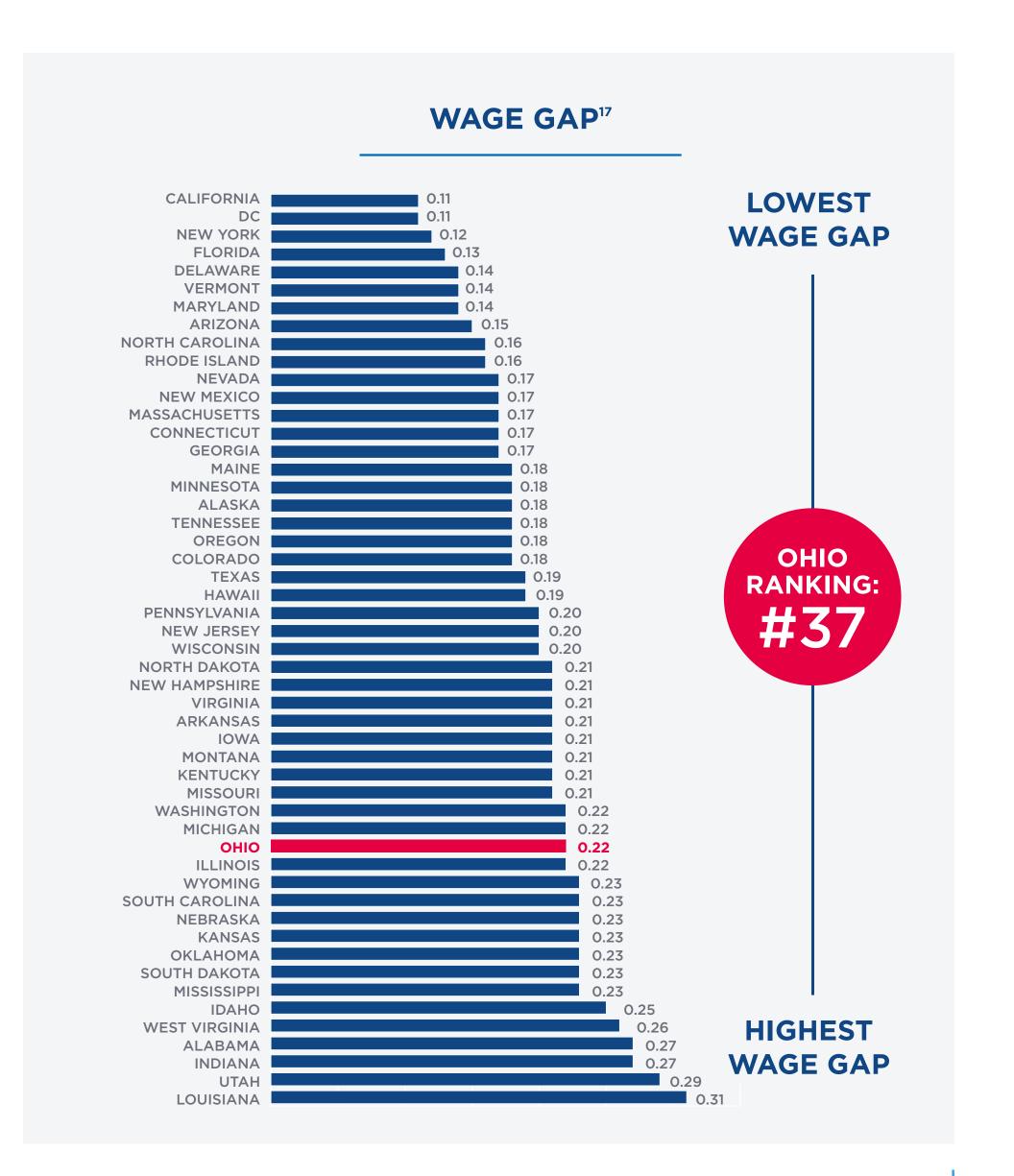
**AFRICAN AMERICANS** 

\$0.64

### **SMALL BUSINESSES**<sup>16</sup>

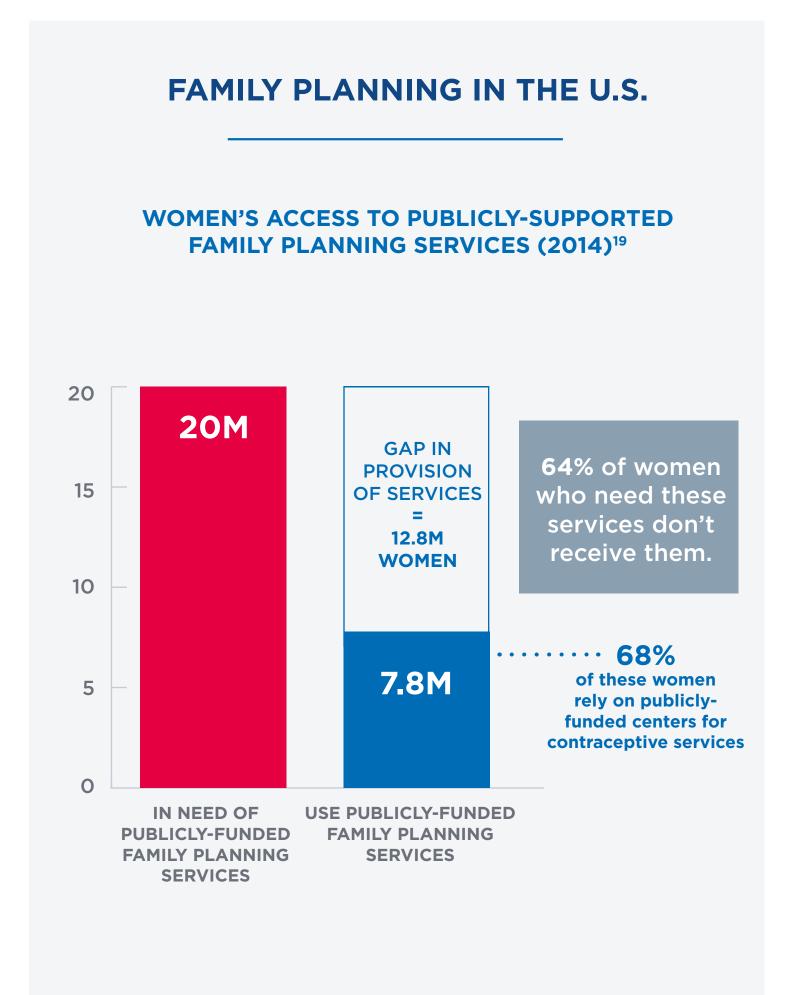
34%

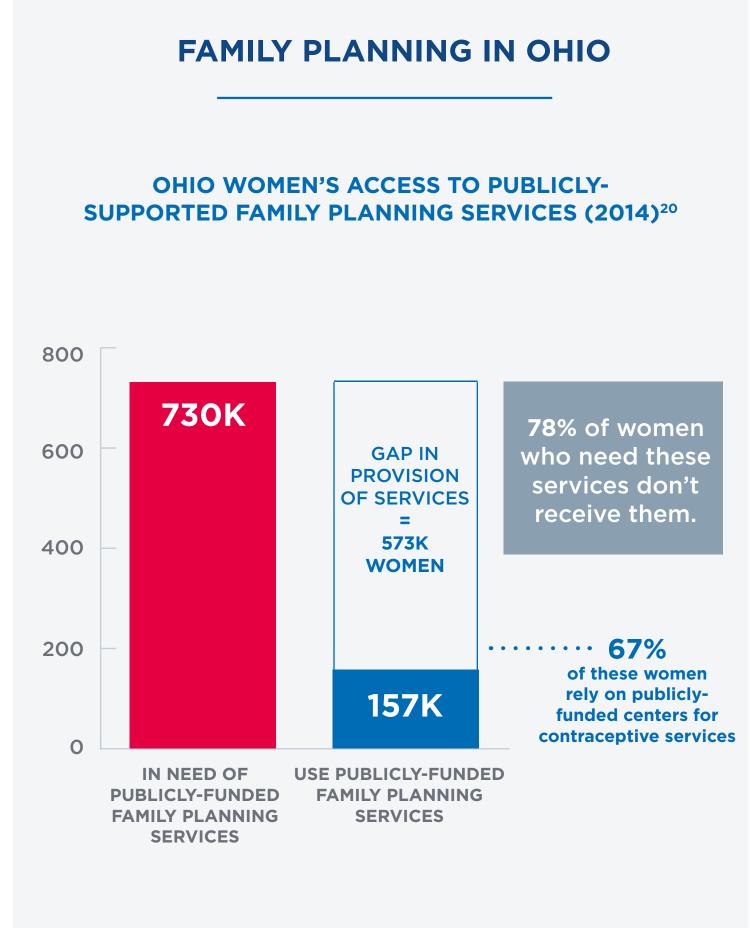
of Ohio businesses are women-owned.



## FAMILY PLANNING SERVICES REDUCE UNPLANNED PREGNANCIES AND SAVE OHIO TAXPAYERS \$227M EVERY YEAR

Making contraception available to women who want it but could not otherwise afford it reduces the number of unplanned births, abortions, miscarriages, and babies born at low birth weight. Without publicly-supported family planning services, rates of unintended pregnancy and abortion in the U.S. would be 33% higher, and 23% higher in Ohio. Many of the women who require publicly-funded family planning services are young, nonwhite, low-income, or uninsured.<sup>18</sup>





## FAMILY PLANNING SERVICES SAVE TAXPAYERS MONEY

For every \$1 invested in publicly-supported family planning services, the government saves \$7.09 in Medicaid expenditures. That's because these services reduce reproductive cancers, STIs, and unintended births - all of which add to health care costs.<sup>21</sup>



\$1 ON FAMILY PLANNING \$7.09
IN MEDICAID EXPENSES

In 2010, family planning services in Ohio saved the government<sup>22</sup>:

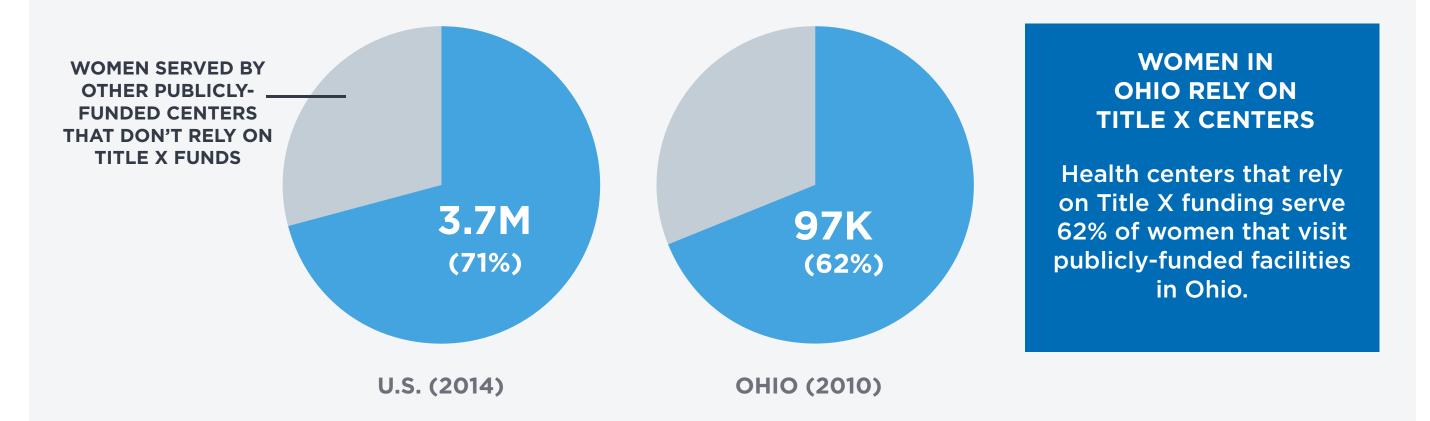
**\$227**MILLION

## THE TRUMP ADMINISTRATION AND OHIO LEGISLATURE POSE THREATS TO FUNDING FOR AND ACCESS TO FAMILY PLANNING

### **FEDERAL THREATS**

In 2018, the Trump Administration proposed a new gag rule policy for Title X that will the affect the nearly 4 million people who rely on this program for affordable birth control and other related services.<sup>23</sup>

### WOMEN SERVED BY HEALTH CENTERS THAT RECEIVE SOME TITLE X FUNDING<sup>24, 25</sup>



The rule prevents doctors, nurses and other Title X providers from informing patients about safe and legal access to abortion. It also blocks Title X funding from going to health centers that provide abortion services – regardless of how the funding is spent.

### **STATE-LEVEL THREATS**



In April 2019, the Ohio legislature and Governor Mike DeWine (R) passed SB 23, a "heartbeat" bill that bans abortion after six weeks. In July, a federal judge temporarily blocked the ban. The instigating lawsuit is currently under review.<sup>26</sup>

According to the Guttmacher Institute, Ohio, when compared to other states, is hostile to abortion rights<sup>27</sup>:

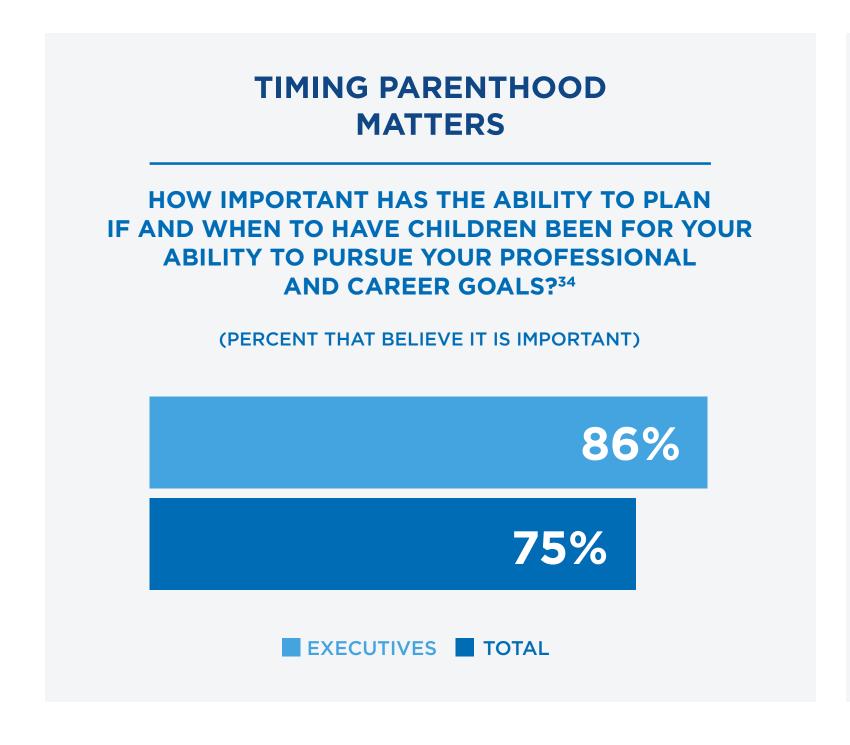
- In 2017, 93% of Ohio counties had no clinics that provided abortions and 55% of Ohio women lived in those counties.<sup>28</sup>
- Patients are required to receive counseling and wait
   24 hours before procedure is performed.<sup>29</sup>
- Health plans offered in the state's health exchange under the ACA only cover abortion in cases of life endangerment to the women.<sup>30</sup>

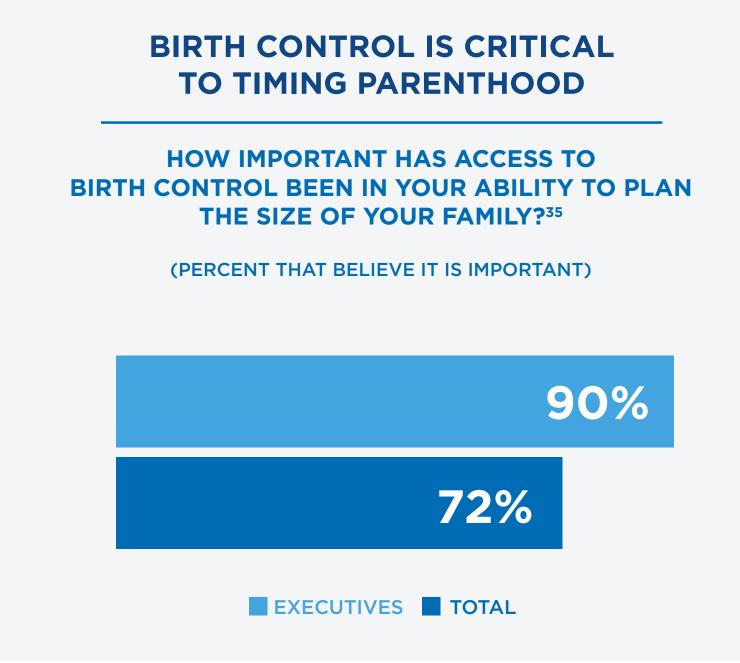
### FEMALE EXECUTIVES SUPPORT ACCESS TO REPRODUCTIVE HEALTH CARE

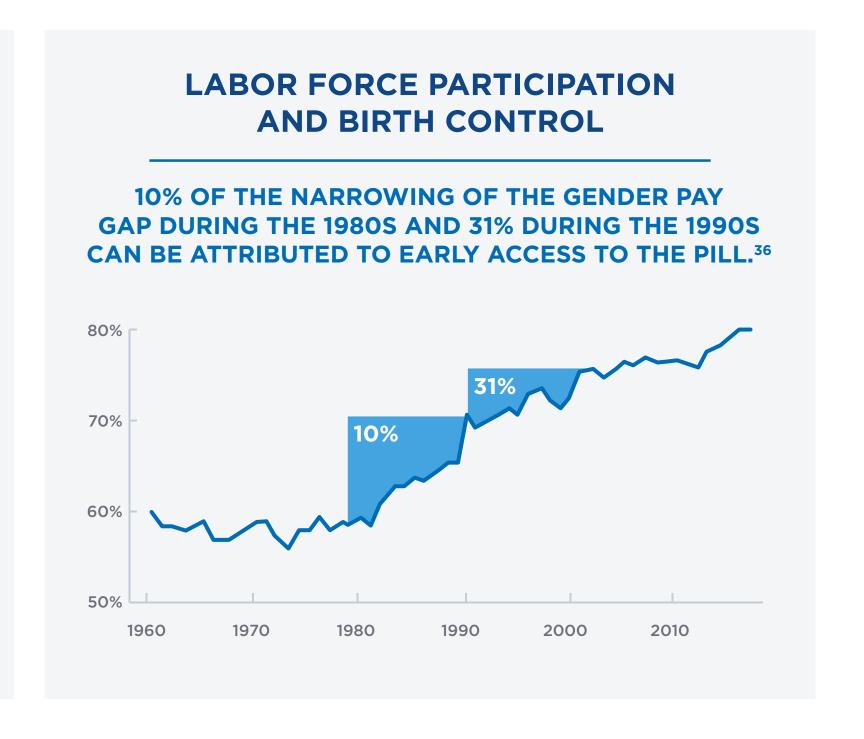
Business Forward conducted a survey with GBA Strategies and Bellwether Research & Consulting (December 2017). The poll surveyed 1,500 American women across age, race, professional status, educational attainment, geographic area, and political spectrum on their perspectives on the issues facing women in the workplace today.

Eighty-six percent of female executives believe that being able to time and plan parenthood is critical to a woman's professional development and her family's financial security – and 90% believe access to birth control is critical to family planning. There is significant evidence to support these beliefs. For example, 10% of the narrowing of the gender pay gap during the 1980s and 31% during the 1990s can be attributed to early access to the Pill.<sup>32</sup>

Access to contraception helps women pursue higher degrees of education and establish in professional careers. The Pill accounted for more than 30% of the increase in the proportion of women in skilled careers from 1970 and 1990.<sup>33</sup>



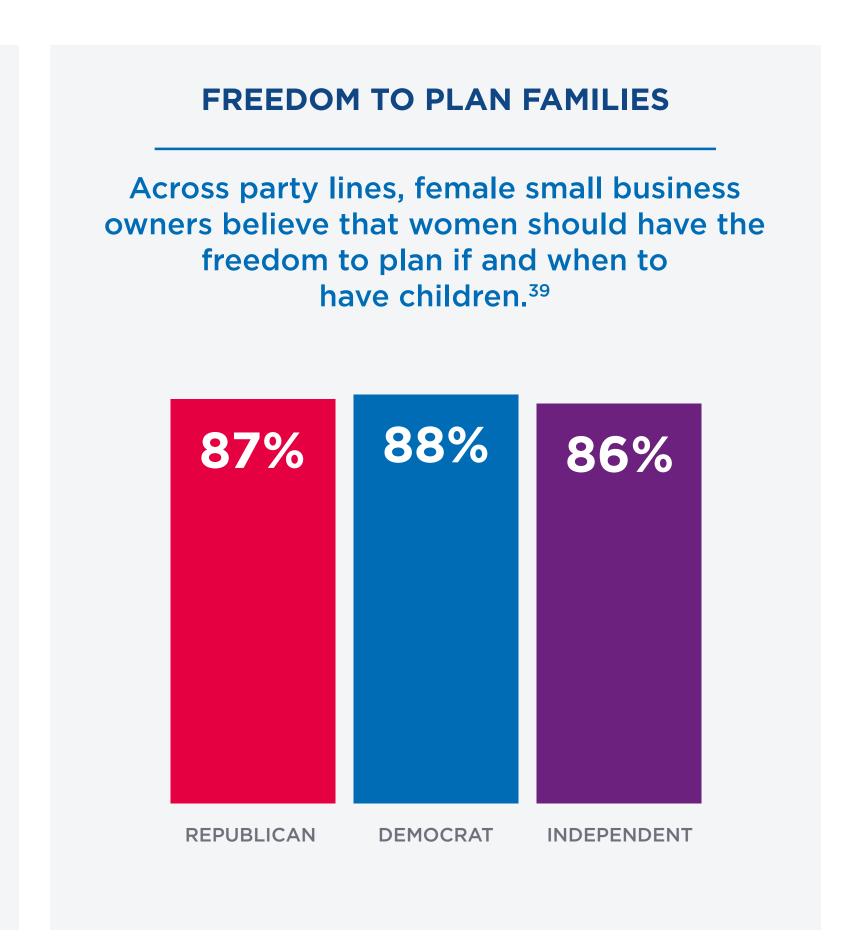


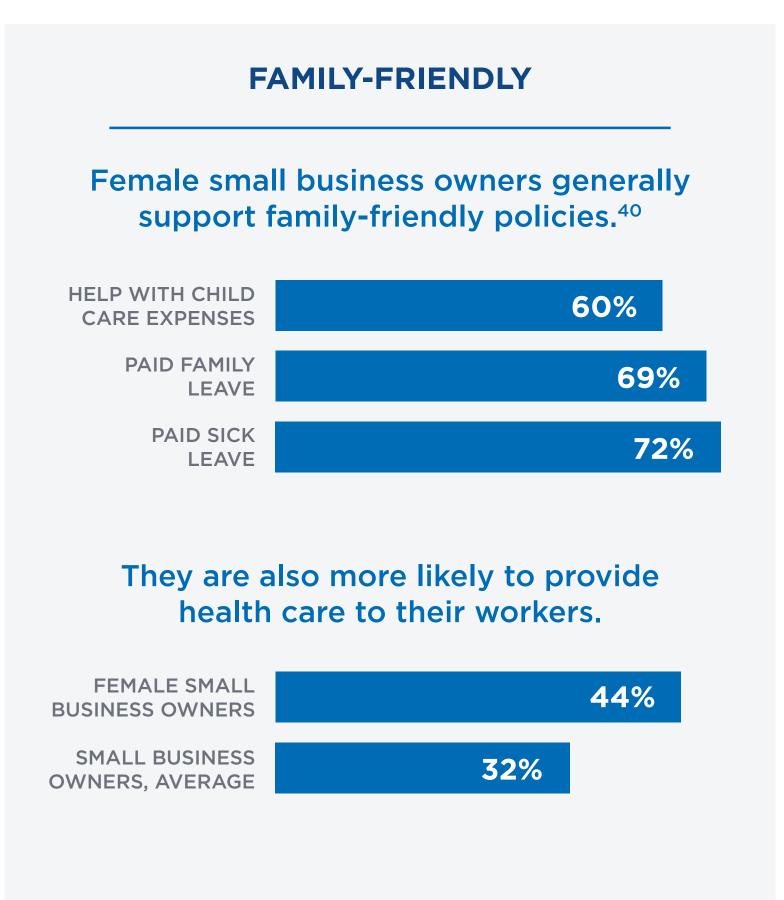


### FEMALE SMALL BUSINESS OWNERS SUPPORT ACCESS TO REPRODUCTIVE HEALTH CARE

Nearly one-third of small businesses are owned by women. Their 11 million businesses contribute \$1.6 trillion to the U.S. economy each year. They are also more likely to provide health insurance to their employees than male small business owners. A survey of female small business owners by Small Business Majority (2018) demonstrates the importance of reproductive health care to their professional development and their families' financial security.<sup>37</sup>

# **ACCESS TO HEALTH CARE** 79% of female small business owners believe that access to reproductive health care is essential to women's economic security and wellbeing.<sup>38</sup> 79%

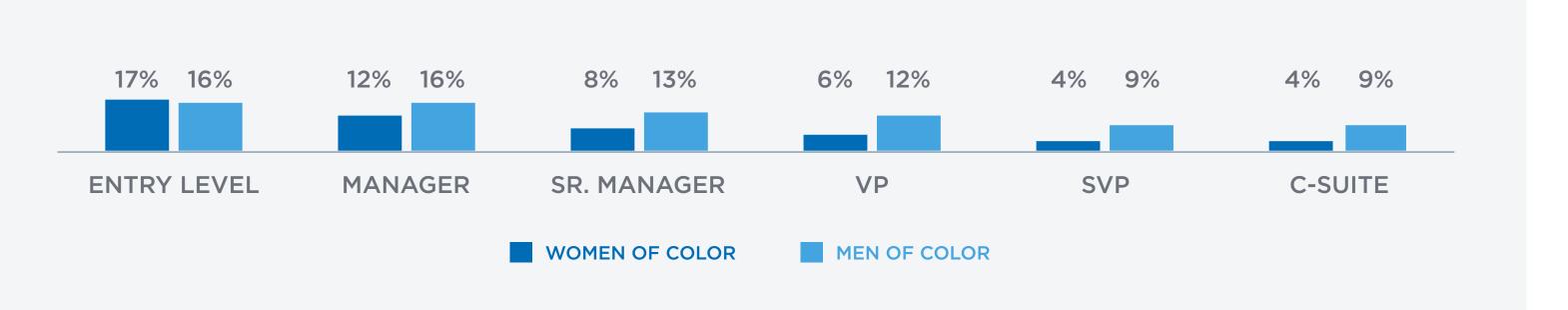




## FOR WOMEN OF COLOR WHO FACE ADDITIONAL BARRIERS IN THE WORKPLACE, ACCESS TO REPRODUCTIVE HEALTH CARE IS CRITICAL

### REPRESENTATION IN THE CORPORATE PIPELINE<sup>41</sup>

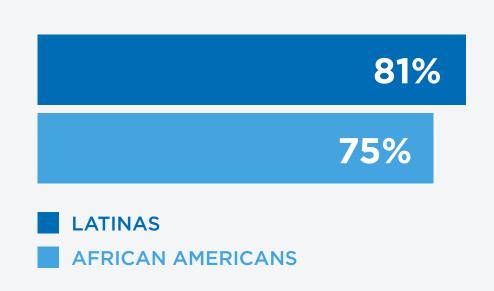
Women of color face greater institutional barriers to promotion in the workplace, and that suggests access to reproductive health care matters more to their careers.



### FREEDOM TO PLAN FAMILIES<sup>42</sup>

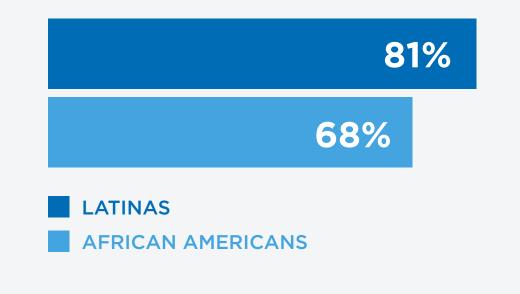
How important has the ability to plan if and when to have children been for your ability to pursue your personal professional or career goals?

(% that believe it's important)



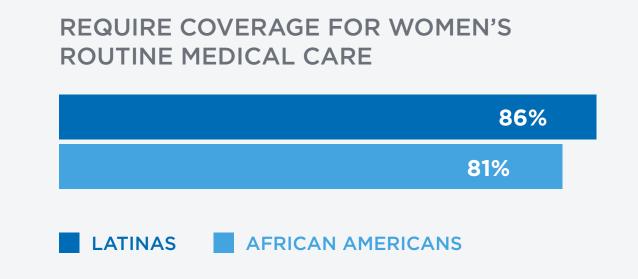
How important has access to birth control been in your ability to plan the size of your family?

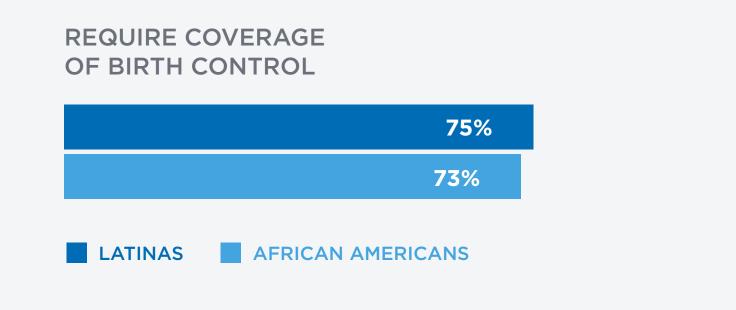
(% that believe it's important)



### ACCESS TO BIRTH CONTROL AND HEALTH CARE<sup>43</sup>

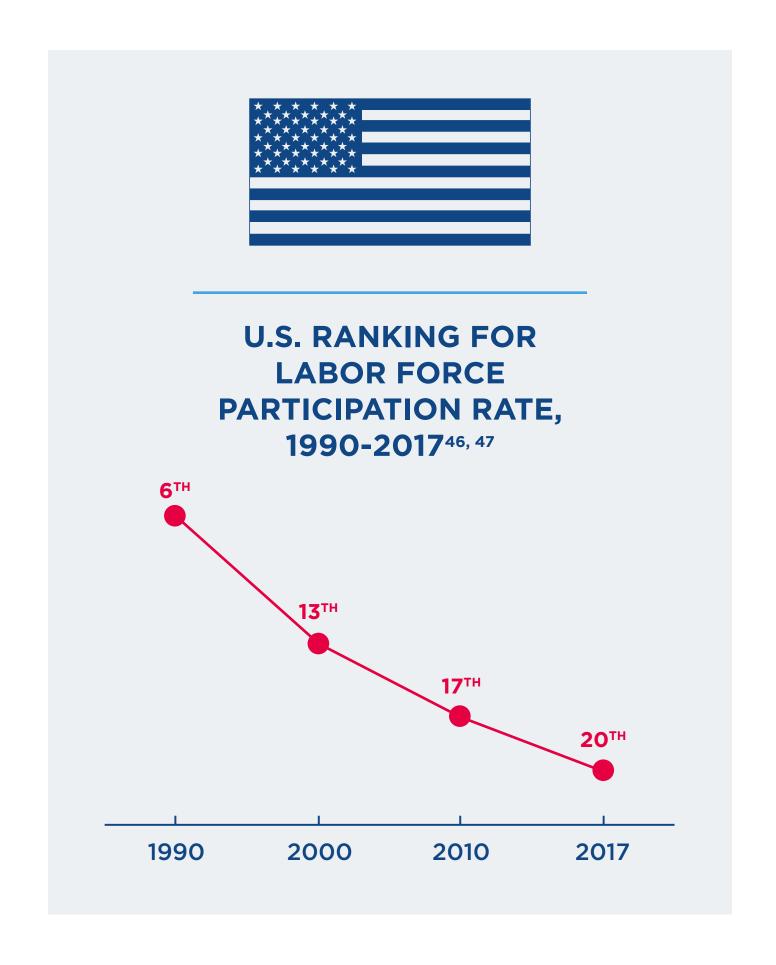
Women of color overwhelmingly support requiring insurance to cover birth control and making sure all women have coverage for routine medical care like mammograms and pap smears – even if they don't have health insurance.





### OUR GLOBAL COMPETITORS SPEND THREE TIMES MORE SUPPORTING WOMEN -AND IT'S BOOSTING THEIR ECONOMIES

Once a leader, the U.S. now ranks 20 out of 22 advanced economies in prime-age female labor participation.<sup>44</sup> In 2015, other OECD members spent more than three times more subsidizing family benefits (as a share of GDP) than the U.S.<sup>45</sup>





The reason Canadian women are much more likely to be in the workforce than their U.S. counterparts comes down to three decades of public policies and business incentives.48

- BETH ANN BOVINO

**S&P GLOBAL** 

### **WOMEN'S LABOR FORCE** PARTICIPATION RATE<sup>49</sup>

U.S. = 66.2% **CANADA = 74%** 

"While Canada began adjusting public policies and business incentives over three decades ago, the U.S. is just recently considering solutions, and these initiatives seem far from implementation."

- Citi GPS, Women in the Economy II (November, 2017)



"If the U.S. expands women-friendly policies to the level of other European countries, the women's labor force participation rate could reach 82.0%."50

- Blau & Kahn, **National Bureau of Economic Research (2013)** 

### OHIO BUSINESS LEADERS SUPPORT ACCESS TO REPRODUCTIVE HEALTH CARE

### **Dear Elected Officials,**

Here's what business leaders know: The freedom to plan our futures — including if and when to have children — is key to a woman's professional and personal success. Without robust contributions from more than half the U.S. population, our workforce grinds to a halt — and so does economic growth.

Current U.S. policies pose a threat to the country's economy and hurt national productivity. After decades of headway, gender equity has stalled. Even as women earn more college degrees, men earn more money. Women's workforce participation in our country is almost dead last —ranking 20th — among 22 advanced global economies.

If we advanced policies that help women participate in the workforce at the rate men do, the U.S. economy would grow by an additional \$1 trillion each year.

Instead of limiting access to women's health care, public officials should support policies that allow working women to thrive. Protecting and expanding reproductive health care can drive economic growth. Our families will be more stable, ourbusinesses more productive, and our workforce stronger.

### MORE THAN 200 OHIO BUSINESS LEADERS SIGNED THIS STATEMENT, INCLUDING:

Andrea Doty, Cincinnati Andrew Henderson, Hudson Angela Miller, Brecksville Annick Richardson, Dayton Annmarie Morrow, Oxford Arlene Opoka, Maumee Barbara Olson, Monroe Barbara Fanello, Mansfield Barbara Sapp, Hilliard Barry Schwartz, Cincinnati Beth Vollmar, Toledo Betty Palmer, Zanesville Betty Jacobs, Akron Bill Dresbach, Sheffield Lake Bonnie Bogdan, Perrysville Bonnie Bender, Salem **Brad Anderson, Lancaster** Carlyn Akexander, Cleveland Carol Muntz, Cincinnati Carol Darst, Springfield Carol Becker, Marion Carol Davis, Plain City Carole Louy, Waterville Carole Koerper, Toledo Carolyn Horvath, Cleveland Carolyn Bivens, Cincinnati Catherine Rogers, Nashport Catherine Poling, Columbus Catherine Whitright, Chardon Cathy Hendrick, Akron Charlotte Bruhn, Oxford Cherlyl Bennett, Toledo Cheryl Mick, Newton Falls Christine Harrison, Austinburg Christopher Stimson, Akron Cinda Glenn, Cincinnati Claudette Beal, Cortland Connie Kaiserkendall, Springfield Craig Ballweg, Saint Marys Danajean Cicerchi, Westlake Danny Schweighart, Winchester Deboarah Wagoner, Chillicothe Debra Ouellette, Columbus

Debra Dawson, Springfield DeLores Nolan, Hillsboro Diana Klueter, Toledo Diana Lewis, Springfield **Diane Hanas, Conneaut** Diane Varner, Windham Diane Murray, Cincinnati Diane Miley, Troy Donna Throckmorton, Ashtabula Donna Blankenship, Dayton Donna Levine, Cincinnati Elizabeth Jones, Loveland Elizabeth Chapple, Aurora Ethan Kirchner, Fayetteville Faye Jaeger, Cincinnati Frances Drosenos, Cuyahoga Falls Garry Still, Shreve Gary Cartwright, Millfield Gary Boska, Cleveland Gayle Valencheck, Cleveland Gina Bates, Apple Creek **Ginny Jones, Mentor** Gloria Villarreal, Toledo **Gregory Gifford, Lucasville** Harleen Moorhouse, Berea Heather Peacock. Eaton Heather Hettick, Creston Helen Geiger, Louisville Herbert Larson, Cleveland Hope Metzler, Warren Icy Williams, Cincinnati Isaac Williams, Clayton James Stevens, Columbus Janet Czerwonko, Madison Janice Wilfing, Springfield Jean Hanson, Avon Jennie Wiseman, Coshocton Jenny Hoffman, Columbus Jill Langel, Columbus John Davis, Ada JoRita Fox, Toledo Joyce Roy, Bridgeport

Joyce Mandel, Beachwood

Judith A. Koch, Cincinnati Kamal Kumbhani, Dayton Karen Balogh, Cleveland Karen Brady, Avon Karen Musketnuss, Westerville Karen Keller, Columbus Karla Lortz, Delaware Kathi Stowe, Hilliard Kathie POWER, Wadsworth Kathy Chuparkoff, Cleveland Kathy Jones, Dayton Kathy Piller, Cincinnati Katie Dresbach, Sheffield Lake Kelvin Parker, Toledo Kenneth Amburgey, Sugar Grove Kenneth Trescott, Canton Kevin Davis. Cleveland L. Fare, Sidney Lawrence Rezash, Miamisburg Leslie Switalski, Brecksville Linda Basham, Columbus Linda Purkey, Franklin Lisa Witham, Mentor on the Lake Lowell Palm, Washington Court House Lynda Hicks, Fairborn Mala Payton, Dover Marcia Rock, Englewood Margaret Bauer, Miamisburg Margaret Schubbe, Powell Marge Fear, Cleveland Marilyn Swope, Zanesville Marjorie Castanien, Defiance Marjorie Ray, Columbus Martha Rodriguez, Dayton Marva Beaver, Urbana Mary Thoma, Oakwood Mary Cheers, Dayton Mary Nitecki, Republic Melanie Garner, Cincinnati Michael Ahern, Chesterland Michael Bethards, Newark Michele Cole, Akron Michele-Marie Merritt, Cincinnati

Mooydeen Frees, Cincinnati Nancy Dolman, Oregon Nancy Hornyak, Columbus Nancy Peacock, Medina Nancy Hetrick, Norwalk Nelson Dowler, Stow Pam Fubler, Akron Pat Pollard, Galloway Patricia Blochowiak, Cleveland Patricia Gutwein, Cleveland Patricia Malin, Cincinnati Patricia Peter, North Ridgeville Patricia Brown, Munroe Falls Patti Haney, Fairfield Paulette Capperis, Cleveland Rebecca Mosher, Columbus Ricki lannitti. Hamilton Robert March, Warren Robert Krulich, Eastlake Ron Linker, Millfield Roxie Weaver, Franklin Ruth Loya, Hinckley Sandra Weatherspoon, Fremont Sandra Scanlon, Lockbourne Sharon Beltz, Hamilton Sharon Moscato, Logan Sheila Kohls, Maineville Shirley Osborn, Bryan Steve Rusk, Van Wert Sue Kats, Dayton Susan Steck, Cleveland Suzanne Patzer, Columbus Swami Kavyo, Cleveland Tammy Jarvis Kelley, Proctorville Teny Bannick, Athens Teresa Summers, Columbus Thomas Baldeschwiler, Newark Tom Leonhardt, Cleveland Vicki Macina, Sandusky Virginia Wasserman, Mount Gilead Wyckliffe Howland, Canton

Yvonne Young, Dayton

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